



Australian Engineering, Contractors & Service Providers

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Ticker	Company Name	Market Cap (A\$ m)	Open Price (A\$)	Close Price (A\$)	Week High (A\$)	Week Low (A\$)	Weekly change (%)	Volume Trend	EV/ EBITDA	EV/ EBIT
Engineering Services										
AJL.AX	AJ Lucas Group Ltd	119	0.30	0.31	0.33	0.30	▲ 17.3%	■	31.0x	n.m.
BOL.AX	Boom Logistics Ltd	55	0.11	0.12	0.12		▲ 4.5%	■	12.1x	n.m.
BSA.AX	BSA Ltd	140	0.36	0.33	0.35	0.33	▼ (7.0%)	■	16.8x	93.1x
BYL.AX	Briery Ltd	12	0.10	0.10	0.09	0.09	— 0.0%	■	n.m.	n.m.
CDD.AX	Cardno Ltd	686	1.36	1.43	1.46	1.35	▲ 4.8%	■	51.0x	n.m.
CIM.AX	CIMIC Group Ltd	12,986	38.00	40.05	40.23	37.64	▲ 7.0%	■	12.6x	18.9x
DCG.AX	Decmil Group Ltd	149	0.80	0.87	0.85	0.80	▲ 8.1%	■	66.5x	n.m.
DOW.AX	Downer EDI Ltd	3,788	5.95	6.37	6.36	5.90	▲ 7.4%	■	7.7x	14.2x
EAL.AX	E&A Ltd	6	0.05	0.05	0.05	0.05	▲ 2.2%	■	n.m.	n.m.
EGN.AX	Engenco Ltd	61	0.19	0.195	0.19	0.18	▲ 2.6%	■	6.0x	11.1x
GCS.AX	Global Construction Services Ltd	112	0.57	0.56	0.57	0.52	▼ (1.8%)	■	3.2x	4.3x
GNG.AX	GR Engineering Services Ltd	228	1.38	1.49	1.48	1.38	▲ 8.4%	■	7.9x	8.5x
LCM.AX	LogiCamms Ltd	23	0.32	0.28	0.31	0.28	▼ (12.5%)	■	n.m.	n.m.
LLC.AX	LendLease Group	9,645	16.85	16.53	16.54	16.24	▲ 0.2%	■	12.5x	14.0x
LYL.AX	Lycopodium Ltd	125	3.00	3.15	3.15	3.00	▲ 3.3%	■	2.3x	2.4x
MND.AX	Monadelphous Group Ltd	1,181	12.40	12.57	12.76	12.16	▲ 2.9%	■	9.5x	11.8x
OTR.AX	Onterran Ltd	20	0.32	0.32	0.32	0.32	— 0.0%	■	n.m.	n.m.
RCR.AX	RCR Tomlinson Ltd	473	3.20	3.38	3.33	3.20	▲ 4.0%	■	18.9x	74.1x
RDG.AX	Resource Development Group L	13	0.02	0.02	0.02	0.02	▲ 5.3%	■	0.0x	0.0x
SND.AX	Saunders International Ltd	45	0.54	0.53	0.53	0.53	— 0.0%	■	11.6x	15.0x
SSM.AX	Service Stream Ltd	466	1.22	1.28	1.28	1.22	▲ 4.9%	■	10.2x	12.3x
SWL.AX	Seymour Whyte Ltd	103	1.12	1.17	1.17	1.09	▲ 4.5%	■	13.9x	69.5x
SXE.AX	Southern Cross Electrical Engine	81	0.45	0.51	0.51	0.45	▲ 12.2%	■	11.5x	n.m.
STS.AX	SRG Ltd	89	1.32	1.39	1.38	1.32	▲ 5.7%	■	4.8x	7.2x
TPP.AX	Tempo Australia Ltd	43	0.18	0.18	0.18	0.18	— 0.0%	■	2.8x	2.9x
VMG.AX	VDM Group Ltd	5	0.00	0.00	0.00	0.00	— 0.0%	■	n.m.	n.m.
VRS.AX	Veris Ltd	41	0.13	0.13	0.12	0.12	— 0.0%	■	3.6x	8.5x
WOR.AX	WorleyParsons Ltd	2,717	10.91	11.00	11.07	10.77	▲ 3.4%	■	10.2x	13.5x
Mining Services										
ASL.AX	Ausdrill Ltd	414	1.39	1.33	1.36	1.31	▼ (4.0%)	■	4.9x	10.4x
ANG.AX	Austin Engineering Ltd	93	0.17	0.16	0.17	0.16	▼ (5.9%)	■	n.m.	n.m.
BLY.AX	Boart Longyear Ltd	39	0.04	0.04	0.04	0.04	— 0.0%	■	32.2x	n.m.
BKN.AX	Bradken Ltd	676	3.21	3.24	3.21	3.21	— 0.0%	■	8.0x	8.0x
DSB.AX	Delta SBD Ltd	8	0.15	0.15	0.15	0.15	— 0.0%	■	74.2x	n.m.
EHL.AX	Emeco Holdings Ltd	197	0.08	0.08	0.08	0.08	— 0.0%	■	8.3x	168.0x
IMD.AX	Imdex Ltd	224	0.60	0.61	0.60	0.60	▲ 1.7%	■	11.5x	27.9x
MAH.AX	Macmahon Holdings Ltd	180	0.16	0.15	0.16	0.15	▼ (3.2%)	■	5.4x	n.m.
MIN.AX	Mineral Resources Ltd	1,787	9.46	9.54	9.58	9.26	▲ 2.9%	■	4.0x	6.1x
MLD.AX	MACA Ltd	391	1.70	1.67	1.66	1.60	▼ (1.2%)	■	4.2x	14.6x
MSV.AX	Mitchell Services Ltd	47	0.03	0.03	0.03	0.03	▲ 3.2%	■	20.1x	n.m.
MYE.AX	Mastermyne Group Ltd	27	0.30	0.30	0.31	0.30	▼ (9.1%)	■	28.2x	n.m.
NWH.AX	NRW Holdings Ltd	177	0.52	0.55	0.55	0.51	▲ 4.8%	■	4.1x	7.9x
RUL.AX	RPMGlobal Holdings Ltd	123	0.59	0.58	0.59	0.57	— 0.0%	■	n.m.	n.m.
SWK.AX	Swick Mining Services Ltd	59	0.26	0.28	0.28	0.25	▼ (3.4%)	■	5.4x	n.m.
Marine Services										
ASB.AX	Austal Ltd	628	1.77	1.80	1.80	1.74	▲ 2.3%	■	n.m.	n.m.
MBO.AX	Mobilarm Ltd	12	0.02	0.03	0.02	0.02	— 0.0%	■	62.0x	n.m.
MCE.AX	Matrix Composites & Engineerin	50	0.54	0.53	0.54	0.53	— 0.0%	■	n.m.	n.m.
MRM.AX	MMA Offshore Ltd	82	0.22	0.22	0.22	0.22	▲ 1.1%	■	33.5x	n.m.
NMS.AX	Neptune Marine Services Ltd	65	1.05	1.05	1.05	1.05	— 0.0%	■	111.4x	n.m.
VEE.AX	VEEM Ltd	85	0.67	0.65	0.67	0.65	▼ (3.0%)	■	9.9x	12.3x
ZGL.AX	Zicom Group Ltd	29	0.14	0.14	0.14	0.12	▲ 12.5%	■	n.m.	n.m.
Facilities Management										
AEI.AX	Aeris Environmental Ltd	47	0.31	0.30	0.31	0.30	— 0.0%	■	n.m.	n.m.
GMG.AX	Goodman Group Pty Ltd	14,617	8.30	8.17	8.23	8.10	▼ (0.7%)	■	51.9x	51.9x
HIL.AX	Hills Ltd	46	0.20	0.20	0.20	0.19	— 0.0%	■	8.2x	40.4x
MIL.AX	Millennium Services Group Ltd	76	1.64	1.65	1.65	1.64	▲ 1.9%	■	11.2x	14.0x
PRG.AX	Programmed Maintenance Serv	459	1.79	1.79	1.84	1.78	▲ 0.8%	■	7.1x	10.8x
SKS.AX	Stokes Ltd	10	0.33	0.33	0.33	0.33	— 0.0%	■	21.6x	28.2x
SPO.AX	Spotless Group Holdings Ltd	1,230	1.10	1.12	1.12	1.10	▲ 1.8%	■	7.4x	12.3x
TPS.AX	Threat Protect Australia Ltd	18	0.03	0.03	0.03	0.03	▼ (10.7%)	■	23.4x	47.6x
UBN.AX	Urbanise com Ltd	28	0.08	0.08	0.08	0.07	▼ (1.2%)	■	n.m.	n.m.

Source: Thomson Reuters, LCC research

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