



Australian Engineering, Contractors & Service Providers

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Ticker	Company Name	Market Cap (A\$ m)	Open Price (A\$)	Close Price (A\$)	Week High (A\$)	Week Low (A\$)	Weekly change (%)	Volume Trend	EV/EBITDA	EV/EBIT
Engineering Services										
AJL.AX	AJ Lucas Group Ltd	118	0.29	0.30	0.30	0.29	▲ 3.3%	■	30.8x	n.m.
BOL.AX	Boom Logistics Ltd	51	0.12	0.11	0.11	0.11	▼ (6.5%)	■	11.7x	n.m.
BSA.AX	BSA Ltd	146	0.33	0.35	0.33	0.30	▲ 4.5%	■	17.7x	98.3x
BYL.AX	Brierty Ltd	12	0.10	0.10	0.09	0.09	— 0.0%	■	n.m.	n.m.
CDD.AX	Cardno Ltd	638	1.44	1.33	1.39	1.28	▼ (7.0%)	■	47.4x	n.m.
CIM.AX	CIMIC Group Ltd	12,734	40.00	39.50	39.90	38.87	▼ (1.4%)	■	12.4x	18.6x
DCG.AX	Decmil Group Ltd	155	0.84	0.90	0.85	0.84	▲ 3.4%	■	69.0x	n.m.
DOW.AX	Downer EDI Ltd	3,770	6.32	6.34	6.42	6.28	▼ (0.5%)	■	7.7x	14.2x
EAL.AX	E&A Ltd	6	0.05	0.05	0.05	0.05	— 0.0%	■	n.m.	n.m.
EGN.AX	Engenco Ltd	59	0.19	0.19	0.20	0.19	▼ (2.6%)	■	5.9x	10.8x
GCS.AX	Global Construction Services Ltd	114	0.55	0.54	0.55	0.53	▼ (3.6%)	■	3.2x	4.4x
GNG.AX	GR Engineering Services Ltd	242	1.49	1.58	1.53	1.47	▲ 6.0%	■	8.5x	9.1x
LCM.AX	LogiCamms Ltd	26	0.29	0.32	0.32	0.28	▲ 14.3%	■	n.m.	n.m.
LLC.AX	LendLease Group	9,540	16.45	16.35	16.50	16.20	▼ (1.1%)	■	12.4x	13.8x
LYL.AX	Lycopodium Ltd	118	3.15	2.98	3.10	2.98	▼ (5.4%)	■	2.0x	2.1x
MND.AX	Monadelphous Group Ltd	1,152	12.53	12.26	12.65	12.26	▼ (2.5%)	■	9.2x	11.4x
OTR.AX	Onterrian Ltd	20	0.32	0.32	0.32	0.32	— 0.0%	■	n.m.	n.m.
RCR.AX	RCR Tomlinson Ltd	466	3.37	3.33	3.36	3.27	▼ (1.5%)	■	18.7x	73.1x
RDG.AX	Resource Development Group L	11	0.02	0.02	0.02	0.02	▼ (10.0%)	■	(0.1x)	(0.2x)
SND.AX	Saunders International Ltd	45	0.53	0.53	0.53	0.52	— 0.0%	■	11.6x	15.0x
SSM.AX	Service Stream Ltd	500	1.27	1.37	1.34	1.26	▲ 7.5%	■	11.0x	13.3x
SWL.AX	Seymour Whyte Ltd	104	1.16	1.18	1.18	1.16	▲ 0.9%	■	14.0x	70.3x
SXE.AX	Southern Cross Electrical Engine	92	0.51	0.58	0.58	0.51	▲ 13.9%	■	14.0x	n.m.
STS.AX	SRG Ltd	82	1.39	1.28	1.33	1.27	▼ (7.9%)	■	4.3x	6.5x
TPP.AX	Tempo Australia Ltd	43	0.17	0.18	0.18	0.17	— 0.0%	■	2.8x	2.9x
VMG.AX	VDM Group Ltd	5	0.00	0.00	0.00	0.00	— 0.0%	■	n.m.	n.m.
VRS.AX	Veris Ltd	40	0.13	0.13	0.13	0.12	— 0.0%	■	3.6x	8.5x
WOR.AX	WorleyParsons Ltd	2,739	10.72	11.09	11.24	10.71	▲ 0.8%	■	10.3x	13.6x
Mining Services										
ASL.AX	Ausdrill Ltd	415	1.30	1.33	1.32	1.26	▲ 0.4%	■	5.0x	10.4x
ANG.AX	Austin Engineering Ltd	93	0.17	0.16	0.16	0.16	— 0.0%	■	n.m.	n.m.
BLY.AX	Boart Longyear Ltd	35	0.04	0.04	0.04	0.04	▼ (9.8%)	■	32.1x	n.m.
BKN.AX	Bradken Ltd	676	3.21	3.24	3.21	3.21	— 0.0%	■	8.0x	8.0x
DSB.AX	Delta SBD Ltd	7	0.15	0.13	0.15	0.13	▼ (10.3%)	■	69.2x	n.m.
EHL.AX	Emeco Holdings Ltd	183	0.08	0.08	0.08	0.08	▼ (7.4%)	■	8.0x	163.5x
IMD.AX	Imdex Ltd	222	0.61	0.61	0.63	0.59	▼ (0.8%)	■	11.4x	27.7x
MAH.AX	Macmahon Holdings Ltd	179	0.15	0.15	0.15	0.15	— 0.0%	■	5.4x	n.m.
MIN.AX	Mineral Resources Ltd	1,918	9.35	10.24	9.82	9.26	▲ 7.3%	■	4.3x	6.6x
MLD.AX	MACA Ltd	396	1.67	1.69	1.64	1.62	▲ 1.2%	■	4.3x	14.8x
MSV.AX	Mitchell Services Ltd	48	0.03	0.03	0.03	0.03	▲ 3.1%	■	20.6x	n.m.
MYE.AX	Mastermyne Group Ltd	26	0.31	0.28	0.30	0.28	▼ (6.7%)	■	26.9x	n.m.
NWH.AX	NRW Holdings Ltd	185	0.55	0.58	0.58	0.54	▲ 4.5%	■	4.2x	8.2x
RUL.AX	RPMGlobal Holdings Ltd	125	0.58	0.59	0.59	0.58	▲ 1.7%	■	n.m.	n.m.
SWK.AX	Swick Mining Services Ltd	55	0.28	0.26	0.28	0.26	▼ (7.1%)	■	5.1x	n.m.
Marine Services										
ASB.AX	Austal Ltd	613	1.80	1.77	1.82	1.75	▼ (1.9%)	■	n.m.	n.m.
MBO.AX	Mobilarm Ltd	12	0.02	0.03	0.02	0.02	— 0.0%	■	62.0x	n.m.
MCE.AX	Matrix Composites & Engineerin	48	0.53	0.51	0.53	0.51	▼ (3.8%)	■	n.m.	n.m.
MRM.AX	MMA Offshore Ltd	80	0.22	0.215	0.22	0.21	▼ (2.3%)	■	33.4x	n.m.
NMS.AX	Neptune Marine Services Ltd	56	0.88	0.91	0.90	0.88	▼ (13.3%)	■	n.m.	n.m.
VEE.AX	VEEM Ltd	86	0.665	0.665	0.67	0.67	▲ 2.3%	■	10.1x	12.5x
ZGL.AX	Zicom Group Ltd	27	0.13	0.13	0.13	0.13	▼ (7.4%)	■	n.m.	n.m.
Facilities Management										
AEI.AX	Aeris Environmental Ltd	47	0.30	0.30	0.30	0.28	— 0.0%	■	n.m.	n.m.
GMG.AX	Goodman Group Pty Ltd	15,011	8.13	8.39	8.35	8.12	▲ 2.7%	■	53.2x	53.2x
HIL.AX	Hills Ltd	44	0.20	0.19	0.20	0.19	▼ (5.0%)	■	7.9x	39.0x
MIL.AX	Millennium Services Group Ltd	75	1.66	1.65	1.70	1.65	— 0.0%	■	11.2x	14.0x
PRG.AX	Programmed Maintenance Serv	441	1.75	1.72	1.68	1.65	▼ (3.9%)	■	6.9x	10.5x
SKS.AX	Stokes Ltd	10	0.33	0.33	0.33	0.33	— 0.0%	■	21.6x	28.2x
SPO.AX	Spotless Group Holdings Ltd	1,212	1.12	1.11	1.12	1.11	▼ (0.9%)	■	7.4x	12.2x
TPS.AX	Threat Protect Australia Ltd	18	0.03	0.03	0.03	0.03	— 0.0%	■	23.4x	47.6x
UBN.AX	Urbanise com Ltd	25	0.07	0.07	0.07	0.07	▼ (12.5%)	■	n.m.	n.m.

Source: Thomson Reuters, LCC research



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