





# Australian Engineering, Contractors & Service Providers

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Ticker	Company Name	Market Cap (A\$ m)	Open Price (A\$)	Close Price (A\$)	Week High (A\$)	Week Low (A\$)	Weekly change (%)	Volume Trend	EV/EBITDA	EV/EBIT
<b>Engineering Services</b>										
AJL.AX	AJ Lucas Group Ltd	140	0.25	0.24	0.25	0.24	— 0.0%	▬▬▬▬	33.9x	n.m.
BOL.AX	Boom Logistics Ltd	43	0.10	0.09	0.09	0.09	▼ (5.3%)	▬▬▬▬	10.7x	n.m.
BSA.AX	BSA Ltd	140	0.32	0.33	0.33	0.32	— 0.0%	▬▬▬▬	16.8x	93.1x
BYL.AX	Brierty Ltd	9	0.10	0.07	0.09	0.06	▼ (26.8%)	▬▬▬▬	n.m.	n.m.
CDD.AX	Cardno Ltd	576	1.17	1.20	1.20	1.16	▲ 1.3%	▬▬▬▬	42.8x	n.m.
CIM.AX	CIMIC Group Ltd	12,671	38.80	39.20	39.06	38.39	▲ 0.6%	▬▬▬▬	12.3x	18.4x
DCG.AX	Decmil Group Ltd	155	0.91	0.90	0.91	0.90	— 0.0%	▬▬▬▬	69.0x	n.m.
DOW.AX	Downer EDI Ltd	3,651	6.01	6.14	6.06	5.89	▲ 1.5%	▬▬▬▬	7.5x	13.7x
EAL.AX	E&A Ltd	6	0.05	0.05	0.05	0.05	— 0.0%	▬▬▬▬	n.m.	n.m.
EGN.AX	Engenco Ltd	56	0.195	0.18	0.19	0.18	▼ (5.3%)	▬▬▬▬	5.5x	10.2x
GCS.AX	Global Construction Services Ltd	122	0.57	0.58	0.58	0.57	▲ 1.8%	▬▬▬▬	3.5x	4.8x
GNG.AX	GR Engineering Services Ltd	222	1.50	1.45	1.48	1.35	▼ (3.3%)	▬▬▬▬	7.6x	8.2x
LCM.AX	LogiCamms Ltd	16	0.20	0.20	0.21	0.20	▼ (7.0%)	▬▬▬▬	n.m.	n.m.
LLC.AX	LendLease Group	9,487	16.66	16.26	16.52	16.16	▼ (2.5%)	▬▬▬▬	12.3x	13.8x
LYL.AX	Lycopodium Ltd	123	3.06	3.10	3.10	3.04	▲ 1.3%	▬▬▬▬	2.2x	2.3x
MND.AX	Monadelphous Group Ltd	1,306	13.91	13.90	13.83	13.38	▲ 0.3%	▬▬▬▬	10.7x	13.3x
OTR.AX	Onterran Ltd	20	0.32	0.32	0.32	0.32	— 0.0%	▬▬▬▬	n.m.	n.m.
RCR.AX	RCR Tomlinson Ltd	470	3.30	3.36	3.34	3.30	▲ 1.8%	▬▬▬▬	18.8x	73.7x
RDG.AX	Resource Development Group L	13	0.02	0.02	0.02	0.02	— 0.0%	▬▬▬▬	0.1x	0.1x
SND.AX	Saunders International Ltd	43	0.50	0.50	0.53	0.50	▼ (5.7%)	▬▬▬▬	10.8x	14.0x
SSM.AX	Service Stream Ltd	482	1.33	1.32	1.33	1.28	▼ (1.9%)	▬▬▬▬	10.6x	12.7x
SWL.AX	Seymour Whyte Ltd	110	1.28	1.25	1.26	1.25	▲ 4.2%	▬▬▬▬	15.1x	75.8x
SXE.AX	Southern Cross Electrical Engine	90	0.52	0.57	0.55	0.51	▲ 9.7%	▬▬▬▬	13.6x	n.m.
STS.AX	SRG Ltd	77	1.28	1.21	1.26	1.20	▼ (6.6%)	▬▬▬▬	4.0x	5.9x
TPP.AX	Tempo Australia Ltd	44	0.19	0.19	0.19	0.18	— 0.0%	▬▬▬▬	3.0x	3.1x
VMG.AX	VDM Group Ltd	5	0.00	0.00	0.00	0.00	— 0.0%	▬▬▬▬	n.m.	n.m.
VRS.AX	Veris Ltd	47	0.14	0.15	0.15	0.14	▲ 7.4%	▬▬▬▬	4.2x	9.9x
WOR.AX	WorleyParsons Ltd	2,737	11.50	11.08	11.38	10.85	▼ (2.8%)	▬▬▬▬	10.3x	13.6x
<b>Mining Services</b>										
ASL.AX	Ausdrill Ltd	536	1.73	1.72	1.64	1.57	▼ (0.6%)	▬▬▬▬	5.9x	12.4x
ANG.AX	Austin Engineering Ltd	119	0.21	0.21	0.20	0.20	— 0.0%	▬▬▬▬	n.m.	n.m.
BLY.AX	Boart Longyear Ltd	29	0.03	0.03	0.03	0.03	▼ (9.1%)	▬▬▬▬	31.9x	n.m.
BKN.AX	Bradken Ltd	676	3.21	3.24	3.21	3.21	— 0.0%	▬▬▬▬	n.m.	n.m.
DSB.AX	Delta SBD Ltd	8	0.14	0.14	0.14	0.14	— 0.0%	▬▬▬▬	72.6x	n.m.
EHL.AX	Emeco Holdings Ltd	210	0.08	0.09	0.08	0.08	▲ 3.6%	▬▬▬▬	8.4x	171.7x
IMD.AX	Imdex Ltd	261	0.72	0.71	0.71	0.69	▼ (1.4%)	▬▬▬▬	13.4x	32.6x
MAH.AX	Macmahon Holdings Ltd	198	0.17	0.17	0.17	0.16	— 0.0%	▬▬▬▬	6.2x	n.m.
MIN.AX	Mineral Resources Ltd	1,727	10.47	9.22	10.29	9.18	▼ (9.7%)	▬▬▬▬	3.9x	5.9x
MLD.AX	MACA Ltd	377	1.64	1.61	1.62	1.60	▼ (1.8%)	▬▬▬▬	4.0x	14.0x
MSV.AX	Mitchell Services Ltd	46	0.03	0.03	0.04	0.03	▼ (3.1%)	▬▬▬▬	19.6x	n.m.
MYE.AX	Mastermyne Group Ltd	26	0.31	0.29	0.29	0.28	▼ (6.5%)	▬▬▬▬	27.5x	n.m.
NWH.AX	NRW Holdings Ltd	188	0.59	0.59	0.59	0.56	▲ 0.9%	▬▬▬▬	4.3x	8.3x
RUL.AX	RPMGlobal Holdings Ltd	127	0.56	0.60	0.60	0.54	▲ 9.1%	▬▬▬▬	n.m.	n.m.
SWK.AX	Swick Mining Services Ltd	57	0.25	NULL	0.25	0.25	▲ -	▬▬▬▬	5.3x	n.m.
<b>Marine Services</b>										
ASB.AX	Austal Ltd	629	1.88	1.81	1.83	1.80	▼ (4.7%)	▬▬▬▬	n.m.	n.m.
MBO.AX	Mobilarm Ltd	12	0.02	0.03	0.02	0.02	— 0.0%	▬▬▬▬	62.0x	n.m.
MCE.AX	Matrix Composites & Engineerin	38	0.48	0.41	0.48	0.41	▼ (13.7%)	▬▬▬▬	n.m.	n.m.
MRM.AX	MMA Offshore Ltd	58	0.17	0.155	0.16	0.14	▼ (11.4%)	▬▬▬▬	31.7x	n.m.
NMS.AX	Neptune Marine Services Ltd	56	0.87	0.92	0.92	0.87	▲ 13.6%	▬▬▬▬	n.m.	n.m.
VEE.AX	VEEM Ltd	82	0.635	0.635	0.64	0.64	— 0.0%	▬▬▬▬	9.7x	12.0x
ZGL.AX	Zicom Group Ltd	27	0.13	0.13	0.13	0.13	▼ (3.8%)	▬▬▬▬	n.m.	n.m.
<b>Facilities Management</b>										
AEI.AX	Aeris Environmental Ltd	43	0.27	0.28	0.28	0.27	▲ 3.8%	▬▬▬▬	n.m.	n.m.
GMG.AX	Goodman Group Pty Ltd	14,778	8.66	8.26	8.65	8.26	▼ (4.6%)	▬▬▬▬	52.4x	52.4x
HIL.AX	Hills Ltd	35	0.17	0.15	0.17	0.15	▼ (11.8%)	▬▬▬▬	6.8x	33.4x
MIL.AX	Millennium Services Group Ltd	77	1.61	1.69	1.63	1.58	▲ 5.0%	▬▬▬▬	11.4x	14.3x
PRG.AX	Programmed Maintenance Serv	484	1.90	1.88	1.84	1.81	▲ 0.5%	▬▬▬▬	7.1x	10.4x
SKS.AX	Stokes Ltd	11	0.30	0.30	0.30	0.30	▼ (1.6%)	▬▬▬▬	23.3x	30.5x
SPO.AX	Spotless Group Holdings Ltd	1,269	1.15	1.16	1.15	1.15	▲ 1.3%	▬▬▬▬	7.5x	12.5x
TPS.AX	Threat Protect Australia Ltd	19	0.03	0.03	0.03	0.03	▼ (3.7%)	▬▬▬▬	24.3x	49.3x
UBN.AX	Urbanise com Ltd	22	0.05	0.06	0.06	0.05	▲ 26.0%	▬▬▬▬	n.m.	n.m.

Source: Thomson Reuters, LCC research



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