



Australian Engineering, Contractors & Service Providers

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Ticker	Company Name	Market Cap (A\$ m)	Open Price (A\$)	Close Price (A\$)	Week High (A\$)	Week Low (A\$)	Weekly change (%)	Volume Trend	EV/ EBITDA	EV/ EBIT
Engineering Services										
AJL.AX	AJ Lucas Group Ltd	134	0.23	0.23	0.25	0.23	▼ (4.2%)	■ ■ ■ ■	33.1x	n.m.
BOL.AX	Boom Logistics Ltd	50	0.11	0.11	0.11	0.11	▼ (4.5%)	■ ■ ■ ■	11.5x	n.m.
BSA.AX	BSA Ltd	148	0.35	0.35	0.35	0.35	— 0.0%	■ ■ ■ ■	18.0x	100.1x
BYL.AX	Brierty Ltd	8	0.07	0.07	0.07	0.07	▼ (9.6%)	■ ■ ■ ■	n.m.	n.m.
CDD.AX	Cardno Ltd	552	1.19	1.15	1.19	1.15	▼ (3.4%)	■ ■ ■ ■	41.1x	n.m.
CIM.AX	CIMIC Group Ltd	13,638	42.65	42.14	42.59	41.47	▼ (0.5%)	■ ■ ■ ■	10.2x	15.4x
DCG.AX	Decmil Group Ltd	152	0.87	0.89	0.88	0.87	▲ 1.7%	■ ■ ■ ■	67.7x	n.m.
DOW.AX	Downer EDI Ltd	3,967	6.81	6.67	6.82	6.64	▼ (1.3%)	■ ■ ■ ■	8.1x	14.9x
EAL.AX	E&A Ltd	6	0.05	0.05	0.05	0.05	— 0.0%	■ ■ ■ ■	n.m.	n.m.
EGN.AX	Engenco Ltd	80	0.26	0.255	0.27	0.26	— 0.0%	■ ■ ■ ■	8.4x	15.4x
GCS.AX	Global Construction Services Ltd	116	0.58	0.55	0.55	0.53	▲ 0.9%	■ ■ ■ ■	3.3x	4.5x
GNG.AX	GR Engineering Services Ltd	222	1.48	1.45	1.47	1.45	▼ (1.7%)	■ ■ ■ ■	7.7x	8.2x
LCM.AX	LogiCams Ltd	26	0.30	0.32	0.32	0.30	— 0.0%	■ ■ ■ ■	n.m.	n.m.
LLC.AX	LendLease Group	9,382	16.82	16.08	16.52	16.05	▼ (3.5%)	■ ■ ■ ■	12.2x	13.6x
LYL.AX	Lycopodium Ltd	131	3.40	3.30	3.35	3.25	▼ (1.5%)	■ ■ ■ ■	2.6x	2.8x
MND.AX	Monadelphous Group Ltd	1,333	15.15	14.19	15.08	13.90	▼ (6.2%)	■ ■ ■ ■	11.0x	13.7x
OTR.AX	Onterarran Ltd	20	0.32	0.32	0.32	0.32	— 0.0%	■ ■ ■ ■	n.m.	n.m.
RCR.AX	RCR Tomlinson Ltd	522	3.65	3.73	3.65	3.56	▲ 2.2%	■ ■ ■ ■	20.7x	80.8x
RDG.AX	Resource Development Group Ltd	13	0.02	0.02	0.02	0.02	— 0.0%	■ ■ ■ ■	0.0x	0.0x
SND.AX	Saunders International Ltd	49	NULL	0.57	0.56	0.56	▲ -	■ ■ ■ ■	13.0x	16.9x
SSM.AX	Service Stream Ltd	511	1.45	1.40	1.43	1.36	▼ (3.1%)	■ ■ ■ ■	11.3x	13.6x
SWL.AX	Seymour Whyte Ltd	121	1.36	1.38	1.37	1.36	▲ 1.1%	■ ■ ■ ■	17.2x	86.1x
SXE.AX	Southern Cross Electrical Engine	97	0.65	0.61	0.63	0.61	▼ (5.4%)	■ ■ ■ ■	15.2x	n.m.
STS.AX	SRG Ltd	83	1.29	1.29	1.34	1.28	▲ 1.6%	■ ■ ■ ■	4.3x	6.5x
TPP.AX	Tempo Australia Ltd	47	0.19	0.20	0.19	0.19	▲ 2.6%	■ ■ ■ ■	3.4x	3.5x
VMG.AX	VDM Group Ltd	5	0.00	0.00	0.00	0.00	— 0.0%	■ ■ ■ ■	n.m.	n.m.
VMX.AX	Valmec Ltd	11	0.14	0.14	0.14	0.14	▼ (6.7%)	■ ■ ■ ■	6.2x	12.2x
VRS.AX	Veris Ltd	50	0.17	0.16	0.16	0.15	▼ (6.1%)	■ ■ ■ ■	4.4x	10.6x
WOR.AX	WorleyParsons Ltd	2,980	12.38	12.06	12.30	11.93	▼ (1.1%)	■ ■ ■ ■	11.0x	14.5x
Mining Services										
ASL.AX	Ausdrill Ltd	684	2.16	2.19	2.21	2.10	▲ 2.8%	■ ■ ■ ■	7.1x	15.0x
ANG.AX	Austin Engineering Ltd	148	0.23	0.26	0.23	0.23	▲ 13.3%	■ ■ ■ ■	n.m.	n.m.
BLY.AX	Boart Longyear Ltd	52	0.06	0.05	0.06	0.05	— 0.0%	■ ■ ■ ■	32.7x	n.m.
BKN.AX	Bradken Ltd	676	3.21	3.24	3.21	3.21	— 0.0%	■ ■ ■ ■	n.m.	n.m.
DSB.AX	Delta SBD Ltd	8	0.14	0.14	0.14	0.14	— 0.0%	■ ■ ■ ■	72.6x	n.m.
EHL.AX	Emeco Holdings Ltd	341	0.15	0.14	0.14	0.14	▼ (3.4%)	■ ■ ■ ■	10.4x	211.9x
IMD.AX	Imdex Ltd	285	0.78	0.78	0.80	0.75	▲ 0.6%	■ ■ ■ ■	14.7x	35.6x
MAH.AX	Macmahon Holdings Ltd	387	0.18	0.18	0.18	0.17	▲ 2.9%	■ ■ ■ ■	14.1x	n.m.
MIN.AX	Mineral Resources Ltd	2,497	13.00	13.33	13.48	12.97	▲ 3.4%	■ ■ ■ ■	5.7x	8.6x
MLD.AX	MACA Ltd	383	1.77	1.64	1.75	1.63	▼ (6.6%)	■ ■ ■ ■	4.1x	14.2x
MSV.AX	Mitchell Services Ltd	55	0.04	0.04	0.04	0.04	▼ (14.0%)	■ ■ ■ ■	22.5x	n.m.
MYE.AX	Mastermyne Group Ltd	48	0.49	0.53	0.48	0.46	▲ 11.7%	■ ■ ■ ■	43.3x	n.m.
NWH.AX	NRW Holdings Ltd	212	0.67	0.66	0.68	0.65	▼ (1.5%)	■ ■ ■ ■	4.7x	9.2x
RUL.AX	RPMGlobal Holdings Ltd	136	0.63	0.64	0.65	0.62	▲ 3.2%	■ ■ ■ ■	n.m.	n.m.
SWK.AX	Swick Mining Services Ltd	72	0.32	0.31	0.32	0.31	▼ (1.6%)	■ ■ ■ ■	6.4x	n.m.
Marine Services										
ASB.AX	Austal Ltd	609	1.77	1.75	1.72	1.69	▼ (0.6%)	■ ■ ■ ■	n.m.	n.m.
MBO.AX	Mobilarm Ltd	12	0.02	0.03	0.02	0.02	— 0.0%	■ ■ ■ ■	62.0x	n.m.
MCE.AX	Matrix Composites & Engineerin	46	0.50	0.50	0.50	0.50	— 0.0%	■ ■ ■ ■	n.m.	n.m.
MRM.AX	MMA Offshore Ltd	67	0.18	0.18	0.18	0.17	— 0.0%	■ ■ ■ ■	32.4x	n.m.
NMS.AX	Neptune Marine Services Ltd	47	0.9	0.76	0.90	0.76	▼ (15.6%)	■ ■ ■ ■	n.m.	n.m.
VEE.AX	VEEM Ltd	78	0.64	0.6	0.64	0.58	▼ (6.3%)	■ ■ ■ ■	9.1x	11.3x
ZGL.AX	Zicom Group Ltd	28	0.13	0.13	0.13	0.13	▲ 8.3%	■ ■ ■ ■	n.m.	n.m.
Facilities Management										
AEI.AX	Aeris Environmental Ltd	43	0.28	0.27	0.29	0.27	▼ (3.6%)	■ ■ ■ ■	n.m.	n.m.
GMG.AX	Goodman Group Pty Ltd	14,689	8.14	8.21	8.18	8.09	▲ 1.9%	■ ■ ■ ■	52.1x	52.1x
HIL.AX	Hills Ltd	39	0.19	0.17	0.18	0.17	▼ (5.6%)	■ ■ ■ ■	7.3x	36.2x
MIL.AX	Millennium Services Group Ltd	67	1.45	1.47	1.46	1.45	▲ 1.0%	■ ■ ■ ■	10.2x	12.8x
PRG.AX	Programmed Maintenance Serv	765	2.98	2.97	2.97	2.97	— 0.0%	■ ■ ■ ■	10.0x	14.6x
SKS.AX	Stokes Ltd	12	0.30	0.30	0.30	0.28	— 0.0%	■ ■ ■ ■	24.8x	32.3x
SPO.AX	Spotless Group Holdings Ltd	1,265	1.15	1.15	1.15	1.15	— 0.0%	■ ■ ■ ■	7.5x	12.5x
TPS.AX	Threat Protect Australia Ltd	20	0.03	0.03	0.03	0.03	▲ 7.7%	■ ■ ■ ■	26.2x	53.3x
UBN.AX	Urbanise com Ltd	31	0.09	0.09	0.09	0.09	▼ (1.1%)	■ ■ ■ ■	n.m.	n.m.

Source: Thomson Reuters, LCC research



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